



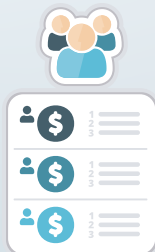
## Spend Time on What Matters Most: Your Customers

Osborn Insurance Group provides its agents with CSG Actuarial's comprehensive suite of tools, including the new Client Manager which saves you time and your client's money. Easily store client information and create manageable segments based on key demographics. Run new quote options for each segment with the click of a button. Be proactive when it comes to your client's changing needs with the products that best fit their budget.



### 1. Create and Upload Lists

Store names, address, date of birth, contact information and current plan details. Quickly generate a quote and save quote history.



### 2. Create Client Segments

Use easy filtering process to create targeted client lists by a number of demographics and current plan details.



### 3. Quote Multiple Clients

After selecting a client group, the system will determine their lowest premium options from your selected group of carriers. Compare clients' current premium to new quote results. Export and save.